Logo of OPC Foundation, only if this is a joint work. Both logos shall be side by side. Logo of other organization. Both logos shall be side by side.

OPC nnnn-m

OPC UA for <Title>

Part <mm>: <Part Name>

Draft 1.xy

YYYY-MM-DD

Edit the advanced properties to complete the title page.

Boxes are used to provide context or guidelines on expected content. Any words or phrases written in red font colour shall be replaced by actual values as appropriate for the companion specification.

OPC UA Companion Specification

ii

Draft 1.x

Specification Type:	Industry Standard Specification	Comments :	
Document Number Title:	OPC nnnnn-m OPC UA for <title>
Part <mm> :<Part
Name></td><td>Date:</td><td>YYYY-MM-DD</td></tr><tr><td>Version:</td><td>Draft 1.xy</td><td>Software:
Source:</td><td>MS-Word
OPC 11020 - UA Companion
Specification Template RC
1.01.11.docx</td></tr><tr><td>Author:</td><td><organization></td><td>Status:</td><td>Draft</td></tr></tbody></table></title>		

Template Revisions

Version	Date	Description
1.01.00	Sept 02, 2019	New title page style that includes document numbers. Updates to normative references. Separated Profiles and Namespaces into two chapters and restructured the profile section.
		Added new tables for complex DataTypes, ReferenceTypes, and Instances. Added table for "additional references" that cannot be defined in the base type table.
		Clarified the use of namespace indexes for BrowseNames.
1.01.03	Oct 18, 2019	Clarifications and language improvements for description of Namespaces (4.2.3.2).
		Added a revision table (before clause 1 "Scope") that should be used in companion specification to list the changes to the previous revision.
1.01.04	Oct 28, 2019	Added a new example and the required tables to define methods. $M-5209$
		Added custom document property "TemplateVersion". $M-5316$
1.01.05	Dec 20, 2019	Added the required tables to define union datatypes (M -5329), subcomponents (M -5315), and additional Variable attributes (M -5314 and M -5330)
1.01.07	Jan 14, 2019	Review meeting with additional editorial updates.
1.01.08	Feb 27, 2020	M-5386: revised table format for enumerations
1.01.09	Mar 09, 2020	M-4665: Link to NodeSet indicates that also ERRATA, Amendments or Revisions are applied. Fixed various styles.
1.01.10	Apr 29, 2020	Minor update for the Value attribute (M-5314).
1.01.11	July 09, 2020	$ \begin{array}{l} M-5595: \mbox{Added better wording and recommendations for NamespaceMetadata as suggested. M-5520: Fixed quotation marks. M-5781: Title "Additional Variable Attributes" misleading. M-5673: Added HasInterface Reference to figure. M-5468: Use of Namespace Index also in Method signatures. M-5789: Clarify use of NamespaceIndex for Profiles or ConformanceUnits in other specifications. \end{array} $

CONTENTS

1	Scop	e	. 8
2	Norm	ative references	8
3	Term	s, abbreviated terms and conventions	10
	3.1	Overview	10
	3.2	OPC UA for <title> terms</td><td>10</td></tr><tr><td></td><td>3.3</td><td>Abbreviated terms</td><td>10</td></tr><tr><td></td><td>3.4</td><td>Conventions used in this document</td><td>10</td></tr><tr><td></td><td>3.4.1</td><td>Conventions for Node descriptions</td><td>10</td></tr><tr><td></td><td>3.4.2</td><td>Nodelds and BrowseNames</td><td>12</td></tr><tr><td></td><td>3.4.3</td><td></td><td></td></tr><tr><td>4</td><td>Gene</td><td>eral information to <title> and OPC UA</td><td>15</td></tr><tr><td></td><td>4.1</td><td>Introduction to <title></td><td>15</td></tr><tr><td></td><td>4.2</td><td>Introduction to OPC Unified Architecture</td><td>15</td></tr><tr><td></td><td>4.2.1</td><td>What is OPC UA?</td><td>15</td></tr><tr><td></td><td>4.2.2</td><td></td><td></td></tr><tr><td></td><td>4.2.3</td><td>Information modelling in OPC UA</td><td>16</td></tr><tr><td>5</td><td>Use d</td><td>cases</td><td>20</td></tr><tr><td>6</td><td><title:</td><td>> Information Model overview</td><td>21</td></tr><tr><td>7</td><td>OPC</td><td>UA ObjectTypes</td><td>21</td></tr><tr><td></td><td>7.1</td><td><some>Type ObjectType definition</td><td></td></tr><tr><td></td><td>7.1.1</td><td></td><td></td></tr><tr><td></td><td>7.1.2</td><td><some>Method</td><td>24</td></tr><tr><td>8</td><td>OPC</td><td>UA EventTypes</td><td></td></tr><tr><td></td><td>8.1</td><td><some>EventType</td><td></td></tr><tr><td>9</td><td></td><td>UA VariableTypes</td><td></td></tr><tr><td>-</td><td>9.1</td><td><some>VariableType</td><td></td></tr><tr><td>10</td><td>•••</td><td>UA DataTypes</td><td></td></tr><tr><td>10</td><td>10.1</td><td><someStructure></td><td></td></tr><tr><td></td><td>10.1</td><td><someUnion></td><td></td></tr><tr><td></td><td>10.2</td><td><someEnumeration></td><td></td></tr><tr><td></td><td>10.3</td><td><someOptionSet></td><td></td></tr><tr><td>11</td><td></td><td>UA ReferenceTypes</td><td></td></tr><tr><td>•••</td><td>11.1</td><td><someReferenceType></td><td></td></tr><tr><td>12</td><td></td><td>csomercerence rype></td><td></td></tr><tr><td>12</td><td>12.1</td><td></td><td></td></tr><tr><td>10</td><td></td><td><someInstance>
es and ConformanceUnits</td><td></td></tr><tr><td>13</td><td></td><td></td><td></td></tr><tr><td></td><td>13.1</td><td>Conformance Units</td><td></td></tr><tr><td></td><td>13.2</td><td>Profiles</td><td></td></tr><tr><td></td><td>13.2.</td><td></td><td></td></tr><tr><td></td><td>13.2.</td><td></td><td></td></tr><tr><td></td><td>13.2.</td><td></td><td></td></tr><tr><td>14</td><td></td><td>espaces</td><td></td></tr><tr><td></td><td>14.1</td><td>Namespace Metadata</td><td>31</td></tr></tbody></table></title>	

Unrestricted

OPC nnnnn-m: <part r<="" th=""><th>ame> ii</th><th>C</th><th>Draft 1.x</th></part>	ame> ii	C	Draft 1.x
Annex A (normative)	<title> Namespace and mappi</td><td>ngs
mation Model</td><td>34</td></tr></tbody></table></title>		

OPC nnnnn-m: <part name=""></part>	iii	Draft 1.x
	FIGURES	
Figure 1 – The Scope of OPC UA within an E	Enterprise	
Figure 2 – A Basic Object in an OPC UA Add	ress Space	

8
9
9

iv

Draft 1.x

TABLES

Table 1 – Examples of DataTypes 11	
Table 2 – Type Definition Table)
Table 3 – Examples of Other Characteristics 12	2
Table 4 – Common Node Attributes	;
Table 5 – Common Object Attributes 13	;
Table 6 – Common Variable Attributes 14	ł
Table 7 – Common VariableType Attributes	ł
Table 8 – Common Method Attributes	ŀ
Table 9 - <some>Type Definition 21</some>	
Table 10 - <some>Type Additional References</some>	
Table 11 - <some>Type Additional Subcomponents</some>	;
Table 12 - <some>Type Attribute values for child Nodes</some>	ł
Table 13 – <some>Method Method Arguments</some>	;
Table 14 – <some>Method Method AddressSpace definition 25</some>	;
Table 15 - <some>EventType Definition</some>	;
Table 16 - <some>Type Definition</some>	;
Table 17 - <somestructure> Structure</somestructure>	;
Table 18 - <somestructure> Definition</somestructure>	;
Table 19 - <someunion> Union</someunion>	;
Table 20 – <someunion> Definition</someunion>	,
Table 21 - <someenumeration> Items</someenumeration>	,
Table 22 – <someenumeration> Definition 27</someenumeration>	,
Table 23 - <someoptionset> Values</someoptionset>	,
Table 24 - <someoptionset> Definition</someoptionset>	;
Table 25 - <somereferencetype> Definition</somereferencetype>	;
Table 27 - <someinstance> Definition</someinstance>	;
Table 28 – Conformance Units for <title> 29</td><td>)</td></tr><tr><td>Table 29 – Profile URIs for <Title></td><td>)</td></tr><tr><td>Table 30 - <short name> <Prf1name> Server Profile</td><td>)</td></tr><tr><td>Table 31 - <short name> <Prf2name> Server Facet</td><td></td></tr><tr><td>Table 32 - <short name> < Prf3name> Client Facet</td><td></td></tr><tr><td>Table 33 - NamespaceMetadata Object for this Document</td><td>2</td></tr><tr><td>Table 34 - Namespaces used in a <title> Server</td><td>2</td></tr><tr><td>Table 35 – Namespaces used in this document</td><td>3</td></tr></tbody></table></title>	

Draft 1.x

<OPC FOUNDATION (IF JOINT WORK)>, <OTHER ORGANIZATION>

v



This work (OPC UA Companion Specification Template, by OPC Foundation), identified by OPC Foundation, is free of known copyright restrictions.

<Remove the above Public Domain notice and add a copyright date in the following Agreement of use for the completed specification. If possible (but not legally required), provide attribution to the original author in the following way:

"This specification is a derivative work of the public domain document <u>OPC UA Companion</u> <u>Specification Template</u>, by OPC Foundation"

AGREEMENT OF USE

<For joint work, this is the agreement accepted by OPC Foundation and used by most if not all joint companion specifications.

Changes to this agreement will require OPC Foundation review. For non-joint work replace this section with appropriate agreement of use and copyright verbiage.>

COPYRIGHT RESTRICTIONS

- This document is provided "as is" by the <<u>OPC Foundation (if joint work</u>)> and the <<u>other organization</u>>.
 Right of use for this specification is restricted to this specification and does not grant rights of use for referred
- Adocuments.
 Right of use for this specification will be granted without cost.
- This document may be distributed through computer systems, printed or copied as long as the content remains unchanged and the document is not modified.
- <OPC Foundation (if joint work)> and <other organization> do not guarantee usability for any purpose and shall not be made liable for any case using the content of this document.
- The user of the document agrees to indemnify OPC Foundation (if joint work)> and <other organization> and their officers, directors and agents harmless from all demands, claims, actions, losses, damages (including damages from personal injuries), costs and expenses (including attorneys' fees) which are in any way related to activities associated with its use of content from this specification.
- The document shall not be used in conjunction with company advertising, shall not be sold or licensed to any party.
 The intellectual property and copyright is solely owned by the <OPC Foundation (if joint work)> and the <other organization>.

PATENTS

The attention of adopters is directed to the possibility that compliance with or adoption of OPC or <other organization> specifications may require use of an invention covered by patent rights. OPC Foundation or <other organization> shall not be responsible for identifying patents for which a license may be required by any OPC or <other organization> specification, or for conducting legal inquiries into the legal validity or scope of those patents that are brought to its attention. OPC or <other organization> specifications are prospective and advisory only. Prospective users are responsible for protecting themselves against liability for infringement of patents.

WARRANTY AND LIABILITY DISCLAIMERS

WHILE THIS PUBLICATION IS BELIEVED TO BE ACCURATE, IT IS PROVIDED "AS IS" AND MAY CONTAIN ERRORS OR MISPRINTS. THE OPC FOUDATION NOR **<oher organizations** MAKES NO WARRANTY OF ANY KIND, EXPRESSED OR IMPLIED, WITH REGARD TO THIS PUBLICATION, INCLUDING BUT NOT LIMITED TO ANY WARRANTY OF TITLE OR OWNERSHIP, IMPLIED WARRANTY OF MERCHANTABILITY OR WARRANTY OF FITNESS FOR A PARTICULAR PURPOSE OR USE. IN NO EVENT SHALL THE OPC FOUNDATION NOR **<oher organization**> BE LIABLE FOR ERRORS CONTAINED HEREIN OR FOR DIRECT, INDIRECT, INCIDENTAL, SPECIAL, CONSEQUENTIAL, RELIANCE OR COVER DAMAGES, INCLUDING LOSS OF PROFITS, REVENUE, DATA OR USE, INCURRED BY ANY USER OR ANY THIRD PARTY IN CONNECTION WITH THE FURNISHING, PERFORMANCE, OR USE OF THIS MATERIAL, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.

The entire risk as to the quality and performance of software developed using this specification is borne by you.

vi

Draft 1.x

RESTRICTED RIGHTS LEGEND

This Specification is provided with Restricted Rights. Use, duplication or disclosure by the U.S. government is subject to restrictions as set forth in (a) this Agreement pursuant to DFARs 227.7202-3(a); (b) subparagraph (c)(1)(i) of the Rights in Technical Data and Computer Software clause at DFARs 252.227-7013; or (c) the Commercial Computer Software Restricted Rights clause at FAR 52.227-19 subdivision (c)(1) and (2), as applicable. Contractor / manufacturer are the OPC Foundation, 16101 N. 82nd Street, Suite 3B, Scottsdale, AZ, 85260-1830

COMPLIANCE

The combination of <other organization> and OPC Foundation shall at all times be the sole entities that may authorize developers, suppliers and sellers of hardware and software to use certification marks, trademarks or other special designations to indicate compliance with these materials as specified within this document. Products developed using this specification may claim compliance or conformance with this specification if and only if the software satisfactorily meets the certification requirements set by <other organization> or the OPC Foundation. Products that do not meet these requirements may claim only that the product was based on this specification and must not claim compliance or conformance with this specification.

TRADEMARKS

Most computer and software brand names have trademarks or registered trademarks. The individual trademarks have not been listed here.

GENERAL PROVISIONS

Should any provision of this Agreement be held to be void, invalid, unenforceable or illegal by a court, the validity and enforceability of the other provisions shall not be affected thereby.

This Agreement shall be governed by and construed under the laws of Germany.

This Agreement embodies the entire understanding between the parties with respect to, and supersedes any prior understanding or agreement (oral or written) relating to, this specification.

vii

Draft 1.x

Revision x.y Highlights

<Revision Highlights specify the interesting changes to the previous revision. Such a "Revision Highlights" clause will not exist in the first revision.>

The table below follows the design and process used for the OPC UA specification. All "interesting" changes need to be reported in the problem tracking tool used for the specification. The OPC Foundation uses Mantis and provides it for companion specs as well. If a different problem tracking tool is used, "Mantis" needs to be replaced.

<The two rows in the following table are just examples. Note that the "Mantis IDs" are real hyperlinks – when clicked the reader opens the Mantis page.>

The following table includes the Mantis issues resolved with this revision.

Mantis ID	Summary	Resolution
3165	Wrong variable data types in Program example.	Fixed datatypes and replaced Table A.14 by description of the variables.
3521	Modelling rules for states and transitions.	Removed the modelling rules from state and transition objects as they are never created (multiple tables).

MAIN TITLE IN CAPITAL LETTERS -

8

Part X: Second part of the title in normal letters

1 Scope

This document XXXXX specifies / establishes / ...

<Specify what this document covers. Look into other companion specs for examples.>

OPC Foundation

OPC is the interoperability standard for the secure and reliable exchange of data and information in the industrial automation space and in other industries. It is platform independent and ensures the seamless flow of information among devices from multiple vendors. The OPC Foundation is responsible for the development and maintenance of this standard.

OPC UA is a platform independent service-oriented architecture that integrates all the functionality of the individual OPC Classic specifications into one extensible framework. This multi-layered approach accomplishes the original design specification goals of:

- Platform independence: from an embedded microcontroller to cloud-based infrastructure
- Secure: encryption, authentication, authorization and auditing
- Extensible: ability to add new features including transports without affecting existing applications
- Comprehensive information modelling capabilities: for defining any model from simple to complex

<other organization>

2 Normative references

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments and errata) applies.

For references to the OPC UA Specification it is recommended to define the minimum required version. Example: "1.04.03 is the minimum required version for the following OPC Unified Architecture parts." The build number of the version (in this case "03") refers to an ERRATA document with the corresponding version (see https://opcfoundation.org/developer-tools/specifications-unified-architecture/errata-and-amendments/ for the published ERRATA documents).

<Insert only references that apply to this document. Following are examples only>

OPC 10000-1, OPC Unified Architecture - Part 1: Overview and Concepts http://www.opcfoundation.org/UA/Part1/

OPC 10000-2, OPC Unified Architecture - Part 2: Security Model http://www.opcfoundation.org/UA/Part2/

Draft 1 x

OPC 10000-3, OPC Unified Architecture - Part 3: Address Space Model http://www.opcfoundation.org/UA/Part3/

9

- OPC 10000-4, OPC Unified Architecture Part 4: Services http://www.opcfoundation.org/UA/Part4/
- OPC 10000-5, OPC Unified Architecture Part 5: Information Model http://www.opcfoundation.org/UA/Part5/
- OPC 10000-6, OPC Unified Architecture Part 6: Mappings http://www.opcfoundation.org/UA/Part6/
- OPC 10000-7, OPC Unified Architecture Part 7: Profiles http://www.opcfoundation.org/UA/Part7/
- OPC 10000-8, OPC Unified Architecture Part 8: Data Access http://www.opcfoundation.org/UA/Part8/
- OPC 10000-9, OPC Unified Architecture Part 9: Alarms and Conditions http://www.opcfoundation.org/UA/Part9/
- OPC 10000-10, OPC Unified Architecture Part 10: Programs http://www.opcfoundation.org/UA/Part10/
- OPC 10000-11, OPC Unified Architecture Part 11: Historical Access http://www.opcfoundation.org/UA/Part11/
- OPC 10000-12, OPC Unified Architecture Part 12: Discovery and Global Services http://www.opcfoundation.org/UA/Part12/
- OPC 10000-13, OPC Unified Architecture Part 13: Aggregates http://www.opcfoundation.org/UA/Part13/
- OPC 10000-14, OPC Unified Architecture Part 14: PubSub http://www.opcfoundation.org/UA/Part14/
- OPC 10001-1, OPC Unified Architecture V1.04 Amendment 1: AnalogItem Types http://www.opcfoundation.org/UA/Amendment1/
- OPC 10001-3, OPC Unified Architecture V1.04 Amendment 3: Method Metadata http://www.opcfoundation.org/UA/Amendment3/
- OPC 10001-5, OPC Unified Architecture V1.04 Amendment 5: Dictionary Reference http://www.opcfoundation.org/UA/Amendment5/
- OPC 10001-7, OPC Unified Architecture V1.04 Amendment 7: Interfaces ad AddIns http://www.opcfoundation.org/UA/Amendment7/
- OPC 10001-11, OPC Unified Architecture V1.04 Amendment 11: Spatial Types

10

OPC nnnnn-m: <Part name>

http://www.opcfoundation.org/UA/Amendment11/

OPC 10000-100, OPC Unified Architecture - Part 100: Devices http://www.opcfoundation.org/UA/Part100/

3 Terms, abbreviated terms and conventions

3.1 Overview

It is assumed that basic concepts of OPC UA information modelling and <other specifications> are understood in this document. This document will use these concepts to describe the <title> Information Model. For the purposes of this document, the terms and definitions given in OPC 10000-1, OPC 10000-3, OPC 10000-4, OPC 10000-5, OPC 10000-7, OPC 10000-100, ... as well as the following apply.

Note that OPC UA terms and terms defined in this document are *italicized* in the document.

3.2 OPC UA for <title> terms

3.2.1 term 1 <a short description – max two lines>

Note 1 to entry: Optional additional text if the short description is not considered sufficient.

EXAMPLE 1 First example for term 1.

EXAMPLE 2 Second example for term 1.

[SOURCE: where definition 1 was found]

3.2.2 term 2 definition 2

3.3 Abbreviated terms

The following abbreviations are examples. The list shall only contain abbreviations used in the document.

AC Alarm and Condition DCS Distributed Control Systems

3.4 Conventions used in this document

Following are basic conventions that shall be followed for all formal definitions used.

3.4.1 Conventions for Node descriptions

Node definitions are specified using tables (see Table 2).

Attributes are defined by providing the Attribute name and a value, or a description of the value.

References are defined by providing the ReferenceType name, the BrowseName of the TargetNode and its NodeClass.

- If the *TargetNode* is a component of the *Node* being defined in the table the *Attributes* of the composed *Node* are defined in the same row of the table.
- The DataType is only specified for Variables; "[<number>]" indicates a single-dimensional array, for multi-dimensional arrays the expression is repeated for each dimension (e.g. [2][3] for a two-dimensional array). For all arrays the ArrayDimensions is set as identified by <number> values. If no <number> is set, the corresponding dimension is set to 0, indicating an unknown size. If no number is provided at all the ArrayDimensions can be omitted. If no brackets are provided, it identifies a scalar DataType and the ValueRank is set to the corresponding value (see OPC 10000-3). In addition, ArrayDimensions is set to null or is omitted. If it can be Any or ScalarOrOneDimension, the value is put into "{<value>}", so either "{Any}" or "{ScalarOrOneDimension}" and the ValueRank is set to the corresponding value (see OPC 10000-3) and the ArrayDimensions is set to null or is omitted. Examples are given in Table 1.

Notation	Data-	Value-	ArrayDimensions	Description
	Туре	Rank		
0:Int32	0:Int32	-1	omitted or null	A scalar Int32.
0:Int32[]	0:Int32	1	omitted or {0}	Single-dimensional array of Int32 with an unknown size.
0:Int32[][]	0:Int32	2	omitted or {0,0}	Two-dimensional array of Int32 with unknown sizes for both dimensions.
0:Int32[3][]	0:Int32	2	{3,0}	Two-dimensional array of Int32 with a size of 3 for the first dimension and an unknown size for the second dimension.
0:Int32[5][3]	0:Int32	2	{5,3}	Two-dimensional array of Int32 with a size of 5 for the first dimension and a size of 3 for the second dimension.
0:Int32{Any}	0:Int32	-2	omitted or null	An Int32 where it is unknown if it is scalar or array with any number of dimensions.
0:Int32{ScalarOrOneDimension}	0:Int32	-3	omitted or null	An Int32 where it is either a single-dimensional array or a scalar.

Table 1 – Examples of DataTypes

- The TypeDefinition is specified for *Objects* and *Variables*.
- The TypeDefinition column specifies a symbolic name for a *NodeId*, i.e. the specified *Node* points with a *HasTypeDefinition Reference* to the corresponding *Node*.
- The *ModellingRule* of the referenced component is provided by specifying the symbolic name of the rule in the *ModellingRule* column. In the *AddressSpace*, the *Node* shall use a *HasModellingRule Reference* to point to the corresponding *ModellingRule Object*.

If the *NodeId* of a *DataType* is provided, the symbolic name of the *Node* representing the *DataType* shall be used.

Note that if a symbolic name of a different namespace is used, it is prefixed by the *NamespaceIndex* (see 3.4.2.2).

Nodes of all other *NodeClasses* cannot be defined in the same table; therefore, only the used *ReferenceType*, their *NodeClass* and their *BrowseName* are specified. A reference to another part of this document points to their definition.

1

Table 2 illustrates the table. If no components are provided, the DataType, TypeDefinition and Other columns may be omitted and only a Comment column is introduced to point to the *Node* definition.

12

Table 2 – Type Definition Table

Value					
Attribute value. If it is an optional Attribute that is not set "" is used.					
NodeClass	BrowseName	DataType	TypeDefinition	Other	
NodeClass of	BrowseName of the	DataType of	TypeDefinition of the referenced	Additional	
the	target Node. If the	the	Node, only applicable for Variables	characteristics of	
TargetNode.	Reference is to be	referenced	and Objects.	the TargetNode	
	instantiated by the	Node, only		such as the	
	server, then the value	applicable		ModellingRule or	
	of the target Node's	for		AccessLevel.	
	BrowseName is """".	Variables.			
	NodeClass NodeClass of the	NodeClass BrowseName NodeClass of the BrowseName of the target Node. If the <i>Reference</i> is to be instantiated by the server, then the value of the target Node's	NodeClass BrowseName DataType NodeClass of the TargetNode. BrowseName of the target Node. If the Reference is to be instantiated by the server, then the value of the target Node's DataType	NodeClass BrowseName DataType TypeDefinition NodeClass of the TargetNode. BrowseName of the target Node. If the Reference is to be instantiated by the server, then the value of the target Node's DataType of the referenced Node, only applicable TypeDefinition	

Components of *Nodes* can be complex that is containing components by themselves. The *TypeDefinition*, *NodeClass* and *DataType* can be derived from the type definitions, and the symbolic name can be created as defined in 3.4.3.1. Therefore, those containing components are not explicitly specified; they are implicitly specified by the type definitions.

The Other column defines additional characteristics of the Node. Examples of characteristics that can appear in this column are show in Table 3.

Table 3 – Examples of Other Characteristics

Name	Short Name	Description
0:Mandatory	Μ	The Node has the Mandatory ModellingRule.
0:Optional	0	The Node has the Optional ModellingRule.
0:MandatoryPlaceholder	MP	The Node has the MandatoryPlaceholder ModellingRule.
0:OptionalPlaceholder	OP	The Node has the OptionalPlaceholder ModellingRule.
ReadOnly	RO	The Node AccessLevel has the CurrentRead bit set but not the CurrentWrite bit.
ReadWrite	RW	The Node AccessLevel has the CurrentRead and CurrentWrite bits set.
WriteOnly	WO	The Node AccessLevel has the CurrentWrite bit set but not the CurrentRead bit.

If multiple characteristics are defined they are separated by commas. The name or the short name may be used.

3.4.2 Nodelds and BrowseNames

3.4.2.1 Nodelds

The *Nodelds* of all *Nodes* described in this standard are only symbolic names. Annex A defines the actual *Nodelds*.

The symbolic name of each *Node* defined in this document is its *BrowseName*, or, when it is part of another *Node*, the *BrowseName* of the other *Node*, a ".", and the *BrowseName* of itself. In this case "part of" means that the whole has a *HasProperty* or *HasComponent Reference* to its part. Since all *Nodes* not being part of another *Node* have a unique name in this document, the symbolic name is unique.

The NamespaceUri for all NodeIds defined in this document is defined in Annex A. The NamespaceIndex for this NamespaceUri is vendor-specific and depends on the position of the NamespaceUri in the server namespace table.

批注 [RSA1]: This column was made more generic in the 1.01 version of the template.

13

Draft 1.x

Note that this document not only defines concrete *Nodes*, but also requires that some *Nodes* shall be generated, for example one for each *Session* running on the *Server*. The *Nodelds* of those *Nodes* are *Server*-specific, including the namespace. But the *NamespaceIndex* of those *Nodes* cannot be the *NamespaceIndex* used for the *Nodes* defined in this document, because they are not defined by this document but generated by the *Server*.

3.4.2.2 BrowseNames

The text part of the *BrowseNames* for all *Nodes* defined in this document is specified in the tables defining the *Nodes*. The *NamespaceUri* for all *BrowseNames* defined in this document is defined in Annex A.

If the *BrowseName* is not defined by this document, a namespace index prefix is added to the *BrowseName* (e.g., prefix '0' leading to '0:EngineeringUnits' or prefix '2' leading to '2:DeviceRevision'). This is typically necessary if a *Property* of another specification is overwritten or used in the OPC UA types defined in this document. Table 34 provides a list of namespaces and their indexes as used in this document.

3.4.3 Common Attributes

3.4.3.1 General

The *Attributes* of *Nodes*, their *DataTypes* and descriptions are defined in OPC 10000-3. Attributes not marked as optional are mandatory and shall be provided by a *Server*. The following tables define if the *Attribute* value is defined by this document or if it is server-specific.

For all *Nodes* specified in this document, the *Attributes* named in Table 4 shall be set as specified in the table.

Attribute	Value
DisplayName	The DisplayName is a LocalizedText. Each Server shall provide the DisplayName identical to the BrowseName of the Node for the Localeld "en". Whether the server provides translated names for other LocaleIds are server-specific.
Description	Optionally a server-specific description is provided.
NodeClass	Shall reflect the NodeClass of the Node.
Nodeld	The Nodeld is described by BrowseNames as defined in 3.4.2.1.
WriteMask	Optionally the WriteMask Attribute can be provided. If the WriteMask Attribute is provided, it shall set all non-server-specific Attributes to not writable. For example, the Description Attribute may be set to writable since a Server may provide a server-specific description for the Node. The Nodeld shall not be writable, because it is defined for each Node in this document.
UserWriteMask	Optionally the UserWriteMask Attribute can be provided. The same rules as for the WriteMask Attribute apply.
RolePermissions	Optionally server-specific role permissions can be provided.
UserRolePermissions	Optionally the role permissions of the current Session can be provided. The value is server-specific and depends on the <i>RolePermissions Attribute</i> (if provided) and the current <i>Session</i> .
AccessRestrictions	Optionally server-specific access restrictions can be provided.

Table 4 – Common Node Attributes

3.4.3.2 Objects

For all *Objects* specified in this document, the *Attributes* named in Table 5 shall be set as specified in the Table 5. The definitions for the *Attributes* can be found in OPC 10000-3.

Table 5 – Common Object Attributes

Attribute	Value	
EventNotifier	Whether the Node can be used to subscribe to Events or not is server-specific.	

3.4.3.3 Variables

For all *Variables* specified in this document, the *Attributes* named in Table 6 shall be set as specified in the table. The definitions for the *Attributes* can be found in OPC 10000-3.

14

Table 6 – Common Variable Attributes

Attribute	Value
MinimumSamplingInterval	Optionally, a server-specific minimum sampling interval is provided.
AccessLevel	The access level for Variables used for type definitions is server-specific, for all other Variables
	defined in this document, the access level shall allow reading; other settings are server-specific.
UserAccessLevel	The value for the UserAccessLevel Attribute is server-specific. It is assumed that all Variables can be accessed by at least one user.
Value	For Variables used as InstanceDeclarations, the value is server-specific; otherwise it shall represent the value described in the text.
ArrayDimensions	If the ValueRank does not identify an array of a specific dimension (i.e. ValueRank <= 0) the ArrayDimensions can either be set to null or the Attribute is missing. This behaviour is server-specific. If the ValueRank specifies an array of a specific dimension (i.e. ValueRank > 0) then the ArrayDimensions Attribute shall be specified in the table defining the Variable.
Historizing	The value for the Historizing Attribute is server-specific.
AccessLevelEx	If the AccessLevelEx Attribute is provided, it shall have the bits 8, 9, and 10 set to 0, meaning that read and write operations on an individual Variable are atomic, and arrays can be partly written.

3.4.3.4 VariableTypes

For all *VariableTypes* specified in this document, the *Attributes* named in Table 7 shall be set as specified in the table. The definitions for the *Attributes* can be found in OPC 10000-3.

Table 7 – Common VariableType Attributes

Attributes	Value	
Value	Optionally a server-specific default value can be provided.	
ArrayDimensions	If the ValueRank does not identify an array of a specific dimension (i.e. ValueRank <= 0) the ArrayDimensions can either be set to null or the Attribute is missing. This behaviour is server-specific. If the ValueRank specifies an array of a specific dimension (i.e. ValueRank > 0) then the ArrayDimensions Attribute shall be specified in the table defining the VariableType.	

3.4.3.5 Methods

For all *Methods* specified in this document, the *Attributes* named in Table 8 shall be set as specified in the table. The definitions for the *Attributes* can be found in OPC 10000-3.

Table 8 – Common Method Attributes

Attributes	Value
Executable	All Methods defined in this document shall be executable (Executable Attribute set to "True"), unless it is defined differently in the Method definition.
UserExecutable	The value of the UserExecutable Attribute is server-specific. It is assumed that all Methods can be executed by at least one user.

15

Draft 1.x

4 General information to <title> and OPC UA

4.1 Introduction to <title>

Insert an introduction (about one page) of the companion organization and the model that it represents.

4.2 Introduction to OPC Unified Architecture

This is an OPC UA introduction that may be used as is, shortened or enhanced as appropriate.

4.2.1 What is OPC UA?

OPC UA is an open and royalty free set of standards designed as a universal communication protocol. While there are numerous communication solutions available, OPC UA has key advantages:

- A state of art security model (see OPC 10000-2).
- A fault tolerant communication protocol.
- An information modelling framework that allows application developers to represent their data in a way that makes sense to them.

OPC UA has a broad scope which delivers for economies of scale for application developers. This means that a larger number of high-quality applications at a reasonable cost are available. When combined with semantic models such as <title>, OPC UA makes it easier for end users to access data via generic commercial applications.

The OPC UA model is scalable from small devices to ERP systems. OPC UA Servers process information locally and then provide that data in a consistent format to any application requesting data - ERP, MES, PMS, Maintenance Systems, HMI, Smartphone or a standard Browser, for examples. For a more complete overview see OPC 10000-1.

4.2.2 Basics of OPC UA

As an open standard, OPC UA is based on standard internet technologies, like TCP/IP, HTTP, Web Sockets.

As an extensible standard, OPC UA provides a set of *Services* (see OPC 10000-4) and a basic information model framework. This framework provides an easy manner for creating and exposing vendor defined information in a standard way. More importantly all OPC UA *Clients* are expected to be able to discover and use vendor-defined information. This means OPC UA users can benefit from the economies of scale that come with generic visualization and historian applications. This specification is an example of an OPC UA *Information Model* designed to meet the needs of developers and users.

OPC UA *Clients* can be any consumer of data from another device on the network to browser based thin clients and ERP systems. The full scope of OPC UA applications is shown in Figure 1.



16

OPC nnnnn-m: <Part name>



批注 [RSA2]: This figure is an embedded PowerPoint slide object. Figures shall always be embedded objects or simple images. They shall not be diagrams created within Word.

Figure 1 – The Scope of OPC UA within an Enterprise

OPC UA provides a robust and reliable communication infrastructure having mechanisms for handling lost messages, failover, heartbeat, etc. With its binary encoded data, it offers a high-performing data exchange solution. Security is built into OPC UA as security requirements become more and more important especially since environments are connected to the office network or the internet and attackers are starting to focus on automation systems.

4.2.3 Information modelling in OPC UA

4.2.3.1 Concepts

OPC UA provides a framework that can be used to represent complex information as *Objects* in an *AddressSpace* which can be accessed with standard services. These *Objects* consist of *Nodes* connected by *References*. Different classes of *Nodes* convey different semantics. For example, a *Variable Node* represents a value that can be read or written. The *Variable Node* has an associated *DataType* that can define the actual value, such as a string, float, structure etc. It can also describe the *Variable* value as a variant. A *Method Node* represents a function that can be called. Every *Node* has a number of *Attributes* including a unique identifier called a *Nodeld* and non-localized name called as *BrowseName*. An *Object* representing a 'Reservation' is shown in Figure 2.

17

Draft 1.x



Figure 2 – A Basic Object in an OPC UA Address Space

Object and *Variable Nodes* represent instances and they always reference a *TypeDefinition* (*ObjectType* or *VariableType*) *Node* which describes their semantics and structure. Figure 3 illustrates the relationship between an instance and its *TypeDefinition*.

The type *Nodes* are templates that define all of the children that can be present in an instance of the type. In the example in Figure 3 the PersonType *ObjectType* defines two children: First Name and Last Name. All instances of PersonType are expected to have the same children with the same *BrowseNames*. Within a type the *BrowseNames* uniquely identify the children. This means *Client* applications can be designed to search for children based on the *BrowseNames* from the type instead of *Nodelds*. This eliminates the need for manual reconfiguration of systems if a *Client* uses types that multiple *Servers* implement.

OPC UA also supports the concept of sub-typing. This allows a modeller to take an existing type and extend it. There are rules regarding sub-typing defined in OPC 10000-3, but in general they allow the extension of a given type or the restriction of a *DataType*. For example, the modeller may decide that the existing *ObjectType* in some cases needs an additional *Variable*. The modeller can create a subtype of the *ObjectType* and add the *Variable*. A *Client* that is expecting the parent type can treat the new type as if it was of the parent type. Regarding *DataTypes*, subtypes can only restrict. If a *Variable* is defined to have a numeric value, a sub type could restrict it to a float.

批注 [RSA3]: This figure is an embedded Visio object.



Figure 3 – The Relationship between Type Definitions and Instances

References allow Nodes to be connected in ways that describe their relationships. All References have a ReferenceType that specifies the semantics of the relationship. References can be hierarchical or non-hierarchical. Hierarchical references are used to create the structure of *Objects* and *Variables*. Non-hierarchical are used to create arbitrary associations. Applications can define their own ReferenceType by creating subtypes of an existing ReferenceType. Subtypes inherit the semantics of the parent but may add additional restrictions. Figure 4 depicts several References, connecting different *Objects*.

Draft 1.x



19

Draft 1.x

OPC nnnnn-m: <Part name>

Figure 4 – Examples of References between Objects

The figures above use a notation that was developed for the OPC UA specification. The notation is summarized in Figure 5. UML representations can also be used; however, the OPC UA notation is less ambiguous because there is a direct mapping from the elements in the figures to *Nodes* in the *AddressSpace* of an OPC UA *Server*.



Figure 5 – The OPC UA Information Model Notation

A complete description of the different types of Nodes and References can be found in OPC 10000-3 and the base structure is described in OPC 10000-5.

OPC UA specification defines a very wide range of functionality in its basic information model. It is not required that all *Clients* or *Servers* support all functionality in the OPC UA specifications. OPC UA includes the concept of *Profiles*, which segment the functionality into testable certifiable units. This allows the definition of functional subsets (that are expected to be implemented) within a companion specification. The *Profiles* do not restrict functionality, but generate requirements for a minimum set of functionality (see OPC 10000-7)

4.2.3.2 Namespaces

OPC UA allows information from many different sources to be combined into a single coherent *AddressSpace*. Namespaces are used to make this possible by eliminating naming and id conflicts between information from different sources. Each namespace in OPC UA has a globally unique string called a NamespaceUri which identifies a naming authority and a locally unique integer called a *NamespaceIndex*, which is an index into the *Server's* table of *NamespaceUris*. The *NamespaceIndex* is unique only within the context of a *Session* between an OPC UA *Client* and an OPC UA *Server-* the *NamespaceUris* can change between *Sessions* and still identify the same item even though the NamespaceIndex to specify the Namespace for qualified values.

There are two types of structured values in OPC UA that are qualified with NamespaceIndexes: Nodelds and QualifiedNames. Nodelds are locally unique (and sometimes globally unique) identifiers for Nodes. The same globally unique Nodeld can be used as the identifier in a node in many Servers – the node's instance data may vary but its semantic meaning is the same regardless of the Server it appears in. This means Clients can have built-in knowledge of of what the data means in these Nodes. OPC UA Information Models generally define globally unique Nodelds for the TypeDefinitions defined by the Information Model.

QualifiedNames are non-localized names qualified with a Namespace. They are used for the *BrowseNames* of *Nodes* and allow the same names to be used by different information models without conflict. *TypeDefinitions* are not allowed to have children with duplicate *BrowseNames*; however, instances do not have that restriction.

4.2.3.3 Companion Specifications

An OPC UA companion specification for an industry specific vertical market describes an *Information Model* by defining *ObjectTypes*, *VariableTypes*, *DataTypes* and *ReferenceTypes* that represent the concepts used in the vertical market, and potentially also well-defined Objects as entry points into the AddressSpace.

5 Use cases

Insert the use cases that can be achieved by using OPC UA with the companion organization's information model.

21

<title> Information Model overview 6

An overview of the model elements and how they relate to each other.

Following shall be sections that specify the companion information model. Such models may vary and no fixed structure can be given. An option could be to have separate chapters for ObjectTypes, VariableTypes, DataTypes, a.s.o.

7 OPC UA ObjectTypes

<some>Type ObjectType definition 7.1

7.1.1 Overview

The <some>Type provides ... and is formally defined in Table 9.

Table 9 - <some>Type Definition

Attribute	Value					
BrowseName	<some>Type</some>	<some>Type</some>				
IsAbstract	False					
References	Node Class	BrowseName	DataType	TypeDefinition	Other	
Subtype of the <other></other>	Гуре defined in,	i.e. inheriting the InstanceDecla	arations of that No	de.		
0:HasProperty	Variable	<some>Property1</some>	0:String	0:PropertyType	M, RO	
0:HasProperty	Variable	<some>Property2</some>	0:Int32	0:PropertyType	M, RW	
0:HasComponent	Variable	<some>Measurement</some>	0:Double	0:AnalogItemType	0	
0:HasComponent	Object	<some>Alarm 0:AlarmConditionType</some>		0		
0:HasComponent	Method	<some>Method</some>	See 7.1.2	·	м	
0:HasDictionaryEntry	Object	3:0112/2///61987#xzx607				

The components of the <some>Type have additional references which are defined in Table 10.

Table 10 – <some>Type Additional References

Source Path	Reference Type	Is Forward	Target Path	
<some>Property1</some>	0:HasDictionaryEntry	True	3:0112/2///61987#xzx608	
<some>Measurement 0:EngineeringUnits</some>	0:Organizes	False	0:Objects Units	批注 [F or well l namesp
<some>Measurement</some>	0:HasCondition	True	<some>Type <some>Alarm</some></some>	批注 [F added ir

RSA5]: The first element in the path refers to a type

批注 [KD(4]:

The abbreviations are described in Table 3.

known instance which is uniquely identified within a ace by the BrowseName.

RSA61: Multiple elements in the BrowsePath are n separate rows of nested table. Note the spacer paragraphs before and after (with an additional space after).

SPECIFYING ADDITIONAL REFERENCES

Table 9 allows you to define ObjectTypes. You add InstanceDeclarations, which can be based on complex TypeDefinitions (such as AnalogItemType). The complex structure of those TypeDefinitions does not need to be further defined, as it is already done by their TypeDefinitions. However, if you want to add additional References, you can use a table format as shown in Table 10. This format allows you to add References from those InstanceDeclarations to any other Node. The IsForward column indicates whether to use a forward or inverse Reference. The Source Path is always relative to the TypeDefinition, and

Draft 1.x

22



The components of the <some>Type have additional references which are defined in Table 11.

23

Draft 1.x

Table 11 – <some>Type</some>	Additional Subcomponents
------------------------------	--------------------------

Source Path	References	NodeClass	BrowseName	DataType	TypeDefinition	Others
<some>Alarm</some>	0:HasComponent	Object	AlarmParams		0:BaseObjectType	М
<some>Measurement</some>	0:HasProperty	Variable	0:AllowNulls	0:Boolean	0:PropertyType	0
<some>Alarm</some>	0:HasComponent	Variable	MaxNumberOfPorts	0:Byte	0:BaseDataVariableType	м
AlarmParams						
<some>Alarm</some>	0:HasComponent	Variable	LocationTag	0:String	0:BaseDataVariableType	м
AlarmParams						
<some>Alarm</some>	0:HasProperty	Variable	0:MaxStringLength	0:UInt32	0:PropertyType	0
AlarmParams						
LocationTag						



24

The component Variables of the <some>Type have additional Attributes defined in Table 12.

Table 12 – <some></some>	ype Attribute values	for child Nodes
--------------------------	----------------------	-----------------

Source Path	Value Attribute	Description Attribute	
<some>Measurement</some>	5.7	This is a description for <some>Measurement</some>	
<some>Alarm AlarmParams LocationTag</some>	"Building 2"	This is a description for LocationTag.	
<some>Measurement 0:EURange</some>	High: 1000 Low: 0	This is the EURange for <some>Measurement.</some>	
<some>Measurement 0:EngineeringUnits</some>	NamespaceUri: <some namespace=""> UnitId: 1234 DisplayName: Fidgets Description: <some description=""></some></some>		
<some>Alarm</some>		This is a description for <some>Alarm</some>	

Fields may be empty which means this Attribute is not defined.

SPECIFYING ATTRIBUTE VALUES

The values of attributes are converted to text in the document by adapting the reversible JSON encoding rules defined in OPC 10000-6.

If the JSON encoding of a value is a JSON string or a JSON number then that value is entered in the value field. The double guotes are not included when entering JSON strings.

If the DataType includes a NamespaceIndex (QualifiedNames, Nodelds or ExpandedNodelds) then the notation used for BrowseNames is used.

If the value is an Enumeration the name of the enumeration value is entered.

If the value is a Structure then a sequence of name and value pairs is entered. Each pair is followed by a newline. The name is followed by a colon. The names are the names of the fields in the DataTypeDefinition.

If the value is an array of non-structures then a sequence of values is entered where each value is followed by a newline.

If the value is an array of Structures or a Structure with fields that are arrays or with nested Structures then the complete JSON array or JSON object is entered.

7.1.2 <some>Method

Provide description of the method, what it is used for, how it works etc

If specific result codes are to be used, it is recommended to include the table "Method Result Codes" and include these specific codes.

The signature of this *Method* is specified below. Table 13 and Table 14 specify the *Arguments* and *AddressSpace* representation, respectively.

The AddressSpace definition can be omitted if there are no *Properties* other than *InputArguments* and *OutputArguments*.

25

Draft 1.x

Signature

<some>Method (</some>				
[in]	0:String	InArg1,		
[in]	0:Float	InArg2,		
[out]	0:UInt32	OutArg1,		
[out]	0:Int32	<pre>someMethodStatus);</pre>		

Table 13 – <some>Method Method Arguments

Argument	Description		
InArg1	<description></description>		
InArg2	<description></description>		
OutArg1	<description></description>		
someMethodStatus	This is an example where the Method needs to return special stat information.		
	0-ОК		
	-1 – E_FirstError – <description></description>		
	-2 – E_SecondError – <description></description>		

Provide description of the method, what it is used for, how it works etc

Method Result Codes (defined in Call Service)

Result Code	Description
Bad_UserAccessDenied	See OPC 10000-4 for a general description.

Table 14 - <some>Method Method AddressSpace definition

Attribute	Value	alue						
BrowseName	<some>Method</some>	some>Method						
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule			
0:HasProperty	Variable	0:InputArguments	0:Argument[]	0:PropertyType	0:Mandatory			
0:HasProperty	Variable	0:OutputArguments	0:Argument[]	0:PropertyType	0:Mandatory			

8 OPC UA EventTypes

8.1 <some>EventType

This *EventType* is Its representation in the *AddressSpace* is formally defined in Table 15.

Table 15 - <some>EventType Definition

Attribute		Value					
BrowseName		<some>EventType</some>					
IsAbstract		True					
References NodeClass		BrowseName	DataType	TypeDefinition	Other		
Subtype of the Base	eEventType de	fined in, which means it inherits the	InstanceDeclarations of	that Node.			
0:HasSubtype ObjectType		<someother>EventType</someother>	Defined in	Defined in			
0:HasProperty Variable		<some>Eventfield</some>	0:String	0:PropertyType	0:Mandatory		

This EventType inherits all Properties of the BaseEventType.

26

9 OPC UA VariableTypes

9.1 <some>VariableType

The <some>VariableType is a subtype of the BaseVariableType. It is used

It is formally defined in Table 16.

Table 16 - <some>Type Definition

Attribute Val						
BrowseName		<some></some>	Туре			
IsAbstract False						
ValueRank -1 (-1			Scalar)			
DataType		String				
References NodeClass		lass	BrowseName	DataType	TypeDefinition	Other
Subtype of the BaseDa	ataVarial	oleType d	efined in			
0:HasComponent	Variab	le	<var1></var1>	0:UtcTime	0:BaseDataVariableType	0:Mandatory
0:HasComponent	Variab	le	<var2></var2>	0:UtcTime	0:BaseDataVariableType	0:Mandatory

10 OPC UA DataTypes

10.1 <someStructure>

This structure contains The structure is defined in Table 17.

Table 17 - <someStructure> Structure

Name	Туре	Description
<somestructure></somestructure>	structure	Subtype of <someparentstructure> defined in</someparentstructure>
SP1	0:Byte[]	Setpoint 1
SP2	0:Byte[]	Setpoint 2

Its representation in the AddressSpace is defined in Table 18.

The AddressSpace definition can be omitted if isAbstract=false and there are no Properties.

Table 18 - <someStructure> Definition

Attribute Value						
BrowseName <some< td=""><td>itructure></td><td></td><td></td><td></td></some<>			itructure>			
IsAbstract False		False				
References NodeClass		BrowseName	DataType	TypeDefinition	Other	
Subtype of the <some< td=""><td>ParentS</td><td>tructure></td><td>defined in</td><td></td><td></td><td></td></some<>	ParentS	tructure>	defined in			

10.2 <someUnion>

This union contains The union is defined in Table 19.

Table 19 - <someUnion> Union

Name	Туре	Description
<someunion></someunion>	union	
Var_1	0:String	First set
Var_2	<somestructure></somestructure>	Second set
Var_3	<someenumeration></someenumeration>	Third set

Draft 1.x

Its representation in the AddressSpace is defined in Table 20.

Table 20 – <someUnion> Definition

27

Attributes	Value
BrowseName	<someunion></someunion>
IsAbstract	False
Subtype of Union defined in OPC 1	0000-5.

10.3 <someEnumeration>

This enumeration The enumeration is defined in Table 21.

Table 21 – <someEnumeration> Items

Name	Value	Description
<enum1_name></enum1_name>	0	<enum1description></enum1description>
<enum2_name></enum2_name>	1	<enum2description></enum2description>
<enum3_name></enum3_name>	2	<enum4description></enum4description>

Each *Enumeration* item is represented by a "Name" - the human readable representation and a "Value" - the numeric representation. If the *Enumeration* is zero-based and sequential, the *EnumStrings Property* is used for the names. In all other cases the *EnumValues Property* has to be used.

Its representation in the AddressSpace is defined in Table 22..

The AddressSpace definition can be omitted if isAbstract=false and there are no *Properties* other than *EnumStrings*.

Table 22 – <someEnumeration> Definition

Attribute Value						
BrowseName <some< td=""><td>numeration></td><td></td><td></td><td></td></some<>			numeration>			
IsAbstract		False				
References NodeClass		Class	BrowseName	DataType	TypeDefinition	Other
Subtype of the Enumeration type defi			d in OPC 10000-5			
0:HasProperty Variable		0:EnumStrings	0:LocalizedText []	0:PropertyType		

10.4 <someOptionSet>

This DataType defines flags for ... <someOptionSet> is formally defined in Table 23.

Table 23 - <someOptionSet> Values

Value	Bit No.	Description
<value1></value1>	0	This flag
<value2></value2>	1	This flag
<value3></value3>	2	This flag

The <someOptionSet> representation in the *AddressSpace* is defined in Table 24.

OPC nnnnn-m: <Part name>

Table 24 - <someOptionSet> Definition

28

Attribute		Value						
BrowseName		<somec< td=""><td colspan="6"><someoptionset></someoptionset></td></somec<>	<someoptionset></someoptionset>					
IsAbstract		False						
References NodeC		Class	BrowseName	DataType	TypeDefinition	Other		
Subtype of the OptionSet DataType of			ned in OPC 10000-5					
0:HasProperty Variable		0:OptionSetValues	0:LocalizedText []	0:PropertyType				

11 OPC UA ReferenceTypes

11.1 <someReferenceType>

The <someReferenceType> is a concrete *ReferenceType* and can be used directly. It is a subtype of <someParentReferenceType>.

The semantic of this ReferenceType is to link

The SourceNode of References of this type shall be an.....

The TargetNode of this ReferenceType shall be an

The <someReferenceType> is formally defined in Table 25.

Table 25 - <someReferenceType> Definition

Attributes	Value			
BrowseName	<somereferencet< td=""><td colspan="3"><somereferencetype></somereferencetype></td></somereferencet<>	<somereferencetype></somereferencetype>		
InverseName	<someinversenam< td=""><td colspan="3"><someinversename></someinversename></td></someinversenam<>	<someinversename></someinversename>		
Symmetric	<true false=""></true>	<true false=""></true>		
IsAbstract	<true false=""></true>	<true false=""></true>		
References	NodeClass	NodeClass BrowseName Comment		
Subtype <someparentreferencetype></someparentreferencetype>				

12 Instances

12.1 <someInstance>

The <someInstance> is formally defined in Table 26.

Table 26 - <somelnstance> Definition

Value			
<someinstance></someinstance>			
NodeClass	BrowseName	DataTyp	TypeDefinition
		е	
nAddressSpace> de	fined in <where defined="" is="" it=""></where>		
<class of<="" td=""><td><type of="" someinstance=""></type></td><td>Defined in</td><td><where of="" someinstance<="" td="" type=""></where></td></class>	<type of="" someinstance=""></type>	Defined in	<where of="" someinstance<="" td="" type=""></where>
SomeInstance>		isdefined>	
	<pre><someinstance> NodeClass nAddressSpace> de <class of<="" pre=""></class></someinstance></pre>	<someinstance> NodeClass BrowseName nAddressSpace> defined in <where defined="" is="" it=""> <class of<="" td=""> <type of="" someinstance=""></type></class></where></someinstance>	<someinstance> NodeClass BrowseName DataTyp e nAddressSpace> defined in <where defined="" is="" it=""> <class of<="" td=""> <type of="" someinstance=""> Defined in</type></class></where></someinstance>

Provide some description of the instance, what it is used for, constraints on it etc

13 Profiles and ConformanceUnits

Profiles and ConformanceUnits break functionality into testable groups. All companion specification shall include at least one Profile/Facet. If there are any groupings of functionality that not all Servers/Client would implement then multiple Profile/Facet are encouraged. A ConformanceUnit should describe a testable unit. A single ConformanceUnit is tested as a unit so all items covered by it must be support or the ConformanceUnit will fail. ConformanceUnits can be included in multiple Profiles, thus they are declared in their own table.

The name of the *Profile* should end with *Facet* or *Profile*. A *Facet* is a grouping of functionality that must also be paired with other *Facets* to create a running *Server* or *Client*. A *Profile* is all inclusive, in that is the *Profile* is implemented no additional functionality would be required to have a running application.

<short name>

A <short name> is required for each companion specification to assure uniqueness of string identifiers. It precedes the names of profiles and conformance units and is included in URIs and URLs defined in a companion specification. A <short name> is all caps if an acronym, otherwise camel case.

Exception if the short name is a trademark. Use trademark casing.

13.1 Conformance Units

Table 27 defines the corresponding *ConformanceUnits* for the OPC UA Information Model for <title>.

Table 27 – Conformance Units for <Title>

Category	Title	Description		
Server	<short name=""> <function1></function1></short>	Supports the base functionality defined in <title> Informa Model. This includes</td></tr><tr><td>Server</td><td><short name> <Function2></td><td>Supports the</td></tr><tr><td>Server</td><td><short name> <Function3></td><td>Supports the</td></tr><tr><td>Client</td><td><short name> Client
<Function1></td><td>The client can make use of the</td></tr></tbody></table></title>		

Typically, *Client ConformanceUnits* describe the use of a function, but they do not need to match 1 to 1 with *Server ConformanceUnits*. They might also reference to other categories defined in Part 7 (Pub, Sub, GDS...). For larger companion specifications, there might be separate tables for *Client ConformanceUnits*, *Server ConformanceUnits*, etc.

13.2 Profiles

13.2.1 Profile list

Table 28 lists all Profiles defined in this document and defines their URIs.

Table 28 – Profile URIs for <Title>

Profile	URI
<short name=""> <prf1name> Server Profile</prf1name></short>	http://opcfoundation.org/UA-Profile/ <short name="">/Server/<prf1name></prf1name></short>
<short name=""> <prf2name> Server Facet</prf2name></short>	http://opcfoundation.org/UA-Profile/ <short name="">/Server/<prf2name></prf2name></short>

30

Profile	URI
<short name=""> <prf3name> Client Facet</prf3name></short>	http://opcfoundation.org/UA-Profile/ <short name="">/Client/<prf3name></prf3name></short>

13.2.2 Server Facets

13.2.2.1 Overview

The following sections specify the *Facets* available for *Servers* that implement the <title> companion specification. Each section defines and describes a *Facet* or *Profile*.

A specification can define multiple *Facets* if not all features are to be implemented by all *Servers* and *Clients*. The name of the *Facet* shall give a hint of the subset. An overall description shall be provided that explains the subset and it potential use.

13.2.2.2 <short name> <Prf1name> Server Profile

Table 29 defines a Profile that describes the

Table 29 - <short name> <Prf1name> Server Profile

Group	Conformance Unit / Profile Title	Mandatory / Optional
Profile	0:Core 2017 Server Facet http://opcfoundation.org/UA-Profile/Server/Core2017Facet	
Profile	0:UA-TCP UA-SC UA Binary http://opcfoundation.org/UA-Profile/Transport/uatcp-uasc-uabinary	
Profile	0:Data Access Server Facet http://opcfoundation.org/UA-Profile/Server/DataAccess	
Profile	2:BaseDevice_Server_Facet	
Profile	<short name=""> <prf2name> Server Facet</prf2name></short>	
Subscription Services	0:Subscription Durable	М
<short name=""></short>	<short name=""> <function1></function1></short>	М

This table lists a *Profile*, in which it includes other base *Profiles* that would be needed to make a working *Server*. It also includes other *Facets* defined in this companion specification and *ConformanceUnits* defined in this companion standard.

A namespace shall be included if Profiles or ConformanceUnits of another specification are included. In the example above '0' represents the OPC UA core specification and '2' UA for Devices (see Table 34).

The column with title "Mandatory / Optional" defines whether support of included *ConformanceUnits* is optional or mandatory. Optional means that an application has the option to not support the *ConformanceUnit*. However, if supported, the application shall pass all tests associated with the *ConformanceUnit*.

The "Group" for all Conformance Units defined in this document shall be the <short name>. If Conformance Units of OPC 10000-7 are referenced, the corresponding Groups shall be used. See the example with group "Subscription Services".

Draft 1.x

13.2.2.3 <short name><Prf2name> Server Facet

Table 30 defines a *Facet* that describes the

Table 30 - <short name> <Prf2name> Server Facet

31

Group	Conformance Unit / Profile Title	Mandatory / Optional
<short name=""></short>	<short name=""> <function1></function1></short>	М
<short name=""></short>	<short name=""> <function3></function3></short>	0

This table lists a *Facet*, in that it must be include with other *Facets* to create a running application. It defines the *ConformanceUnits* and other facets that are required

13.2.3 Client Facets

13.2.3.1 Overview

The following tables specify the *Facets* available for *Clients* that implement the <title> companion specification.

A specification can define multiple facets if not all features are to be implemented by all *Servers* and *Clients*. The name of the facet shall give a hint of the subset. An overall description shall be provided that explains the subset and it potential use.

13.2.3.2 <short name> < Prf3name> Client Facet

Table 31 defines a *Facet* that describes the base characteristics for all OPC UA *Clients* that make use of this companion specification. Additional *Profiles* will define support for various information models that are part of this document.

Table 31 - <short name> < Prf3name> Client Facet

Group	Conformance Unit / Profile Title	Mandatory / Optional
Profile	0:AddressSpace Lookup Client Facet	
	http://opcfoundation.org/UA-Profile/Client/AddressSpaceLookup	
Profile	0:DataAccess Client Facet	
	http://opcfoundation.org/UA-Profile/Client/DataAccess	
Profile	0:DataChange Subscriber Client Facet	
	http://opcfoundation.org/UA-Profile/Client/DataChangeSubscriber	
Session Services	0:Session Client Detect Shutdown	M
<short name=""></short>	short name> <pre> <short name=""> Client <function1></function1></short></pre>	

This table lists a *Facet*, in that it must be include with other *Facets* to create a running application. It defines the *ConformanceUnits* and other facets that are required as an example it include other base Facets and a Base system *ConformanceUnit*

14 Namespaces

14.1 Namespace Metadata

Namespace Metadata are required for any companion standard that specifies an information model (e.g. *Objects* and *ObjectTypes*). The metadata provide standardized information about

32

the elements of this namespace. This information is particularly important for aggregating *Servers*.

Typically, all Nodes of a companion specification are static and therefore the metadata shall describe them as static. This is done by setting all Numeric Nodelds to static (StaticNodeldTypes). If you use different Nodelds (e.g. Strings), this needs to be adapted. If not all Nodes are static, it needs to be adapted as well. Static Nodelds mean, that the same Node is used in all servers, e.g. for TypeDefinitions or entry points like the "Root" Object of the base specification. Not static Nodes would be Nodes providing server-specific information (e.g. typically all the instances based on the TypeDefinitions of a companion specification) or other dynamic behaviour (e.g. a standardized Method that adds or removes something from a server).

Table 32 defines the namespace metadata for this document. The *Object* is used to provide version information for the namespace and an indication about static *Nodes*. Static *Nodes* are identical for all *Attributes* in all *Servers*, including the *Value Attribute*. See OPC 10000-5 for more details.

The information is provided as *Object* of type *NamespaceMetadataType*. This *Object* is a component of the *Namespaces Object* that is part of the *Server Object*. The *NamespaceMetadataType ObjectType* and its *Properties* are defined in OPC 10000-5.

The version information is also provided as part of the ModelTableEntry in the UANodeSet XML file. The UANodeSet XML schema is defined in OPC 10000-6.

Attribute		Value		
BrowseName	BrowseName http://opcfoundation.org/UA/ <short name="">/</short>			
References BrowseName		DataType	Value	
HasProperty	Names	paceUri	String	http://opcfoundation.org/UA/ <short name=""></short>
HasProperty	NamespaceVersion		String	X.YY
HasProperty	NamespacePublicationDate		DateTime	YYYY-MM-DD
HasProperty	IsNamespaceSubset		Boolean	True or False
HasProperty	StaticN	odeIdTypes	IdType []	{Numeric}
HasProperty	StaticN	umericNodeIdRange	NumericRange []	Null
HasProperty	operty StaticStringNodeIdPattern		String	Null

Table 32 – NamespaceMetadata Object for this Document

14.2 Handling of OPC UA Namespaces

Namespaces are used by OPC UA to create unique identifiers across different naming authorities. The *Attributes Nodeld* and *BrowseName* are identifiers. A *Node* in the UA *AddressSpace* is unambiguously identified using a *Nodeld*. Unlike *Nodelds*, the *BrowseName* cannot be used to unambiguously identify a *Node*. Different *Nodes* may have the same *BrowseName*. They are used to build a browse path between two *Nodes* or to define a standard *Property*.

Servers may often choose to use the same namespace for the Nodeld and the BrowseName. However, if they want to provide a standard Property, its BrowseName shall have the namespace of the standards body although the namespace of the Nodeld reflects something else, for example the EngineeringUnits Property. All Nodelds of Nodes not defined in this document shall not use the standard namespaces.

Table 33 provides a list of mandatory and optional namespaces used in an <title> OPC UA Server.

Table 33 – Namespaces used in a <title> Server

NamespaceURI	Description	Use
http://opcfoundation.org/UA/	Namespace for <i>Nodelds</i> and <i>BrowseNames</i> defined in the OPC UA specification. This namespace shall have	Mandatory
	namespace index 0.	

Draft 1.x

NamespaceURI	Description	Use
Local Server URI	Namespace for nodes defined in the local server. This may include types and instances used in an AutoID Device	Mandatory
	represented by the Server. This namespace shall have namespace index 1.	
http://opcfoundation.org/UA/DI/	Namespace for Nodelds and BrowseNames defined in OPC	Mandatory
	10000-100. The namespace index is Server specific.	
http://opcfoundation.org/UA/ <title>/</td><td>Namespace for <i>Nodelds</i> and <i>BrowseNames</i> defined in this document. The namespace index is <i>Server</i> specific.</td><td>Mandatory</td></tr><tr><td>Vendor specific types</td><td>A Server may provide vendor-specific types like types derived from <i>ObjectTypes</i> defined in this document in a vendor-specific namespace.</td><td>Optional</td></tr><tr><td>Vendor specific instances</td><td>A Server provides vendor-specific instances of the standard
types or vendor-specific instances of vendor-specific types
in a vendor-specific namespace.
It is recommended to separate vendor specific types and
vendor specific instances into two or more namespaces.</td><td>Mandatory</td></tr></tbody></table></title>		

批注 [DK7]: This row is an example where an additional companion standard (DI) is needed.

Table 34 provides a list of namespaces and their index used for *BrowseNames* in this document. The default namespace of this document is not listed since all *BrowseNames* without prefix use this default namespace.

Table 34 – Namespaces used in this document

NamespaceURI	Namespace Index	Example
http://opcfoundation.org/UA/	0	0:EngineeringUnits
http://opcfoundation.org/UA/DI/	2	2:DeviceRevision
http://opcfoundation.org/UA/Dictionary/IRDI/	3	3:0112/2///61987#xzx608

34

OPC nnnnn-m: <Part name>

Annex A (normative)

<Title> Namespace and mappings

A.1 Namespace and identifiers for <Title> Information Model

This appendix defines the numeric identifiers for all of the numeric *Nodelds* defined in this document. The identifiers are specified in a CSV file with the following syntax:

<SymbolName>, <Identifier>, <NodeClass>

Where the *SymbolName* is either the *BrowseName* of a *Type Node* or the *BrowsePath* for an *Instance Node* that appears in the specification and the *Identifier* is the numeric value for the *NodeId*.

The BrowsePath for an Instance Node is constructed by appending the BrowseName of the instance Node to the BrowseName for the containing instance or type. An underscore character is used to separate each BrowseName in the path. Let's take for example, the <type>ObjectType Node which has the <property> Property. The Name for the <property> InstanceDeclaration within the <type> declaration is: AutoIdDeviceType_DeviceLocation.

A NamespaceURI follows the convention: http://opcfoundation.org/UA/<short name>/. <short name> is described in 13.

Note that NamespaceURIs are NOT live URLs. Text in the specification should not suggest that they are.

The NamespaceUri for all Nodelds defined here is http://opcfoundation.org/UA/<short name>/

File Locations

The location of any version dependent files follow this convention:

http://opcfoundation.org/UA/schemas/<short name>/<version>/<file name>

The <short name> is the same as specified in the NamespaceURI;

The <version> is a number with the form #.# or #.##;

The location of the version independent files are the same but with the <version> omitted.

e.g. http://opcfoundation.org/UA/schemas/<short name>/<file name>

File Names

Nodelds: Opc.Ua.<short name>.Nodelds.csv or <short name>.Nodelds.csv

NodeSet: Opc.Ua.<short name>.NodeSet.xml or <short name>.NodeSet.xml; Any other files should have a prefix that provides context when the file is downloaded in a browser.

All published files must be added to GitHub https://github.com/OPCFoundation/UA-Nodeset This can be done by creating a mantis issue in the "NodeSets, XSDs and Generated Code" project:

https://opcfoundation-onlineapplications.org/mantis/main_page.php

The files should be attached to the mantis issue.

If the NodeSet was generated with the Opc.Ua.ModelCompiler the design file should be attached as well.

The CSV released with this version of the specification can be found here: http://www.opcfoundation.org/UA/schemas/<short name>/1.0/Nodelds.csv

NOTE The latest CSV that is compatible with this version of the specification can be found here: http://www.opcfoundation.org/UA/schemas/<short name>/Nodelds.csv

A Nodelds.csv file is not mandated but recommended. It contains a flat list of Nodelds with unique names and can be used instead of a full NodeSet if only such Nodeld constants for a programming environment are needed

A computer processible version of the complete Information Model defined in this document is also provided. It follows the XML Information Model schema syntax defined in OPC 10000-6.

The Information Model Schema for this version of the document (including any revisions, amendments or errata) can be found here: http://www.opcfoundation.org/UA/schemas/<short name>/1.0/Opc.Ua.<short name>.NodeSet2.xml

NOTE The latest Information Model schema that is compatible with this version of the document can be found here: http://www.opcfoundation.org/UA/schemas/short name>/Opc.Ua.<short name>.NodeSet2.xml